

Current Mainstream Formula Factors and Values 2012/13

					<u>Values allocated in 2012/13 ISB's</u>		
<u>Current Factor</u>	<u>Overview to Current Factor Funding</u>	<u>Is this still Allowed Y/N</u>	<u>Current factor value</u> £	<u>Option(s) for 2013/14</u>	<u>Primary</u> £	<u>Secondary</u> £	<u>Total</u> £
<u>Pupil Led Funding</u>							
AWPU funding							
Reception	Age Weighted Pupil Unit values for pupils in years Reception to 11 used to provide funding for Teaching and operatng costs. Allocated based on the number of pupils in each year group based on the January pupil census. The AWPU factors were increased in 2012/13 following the transfer of mainstreamed grants and increased delegation arising from reduced LA retained spending.	N	2,926.33	A single per pupil value for all primary pupil age pupils - LA to determine value	7,812,138	-	7,812,138
Year 1		N	2,629.72		6,582,190	-	6,582,190
Year 2		N	2,629.72		6,348,145	-	6,348,145
Year 3		N	2,669.73		6,295,230	-	6,295,230
Year 4		N	2,541.86		5,925,084	-	5,925,084
Year 5		N	2,541.86		5,584,475	-	5,584,475
Year 6		Either a single or possibly two values (KS 3 and 4) for all secondary pupils - LA to determine value(s)	N	2,544.87	5,691,596	-	5,691,596
Year 7			N	3,476.82	-	6,838,897	6,838,897
Year 8			N	3,476.82	-	7,299,575	7,299,575
Year 9			N	3,557.42	-	7,705,381	7,705,381
Year 10			N	4,103.33	-	8,731,876	8,731,876
Year 11			N	4,452.62	-	9,435,100	9,435,100
					44,238,857	40,010,830	84,249,687
<u>School Specific Funding</u>							
Flat rate funding	Flat rate funding is allocated to meet a proportion of the salaries of head teacher and deputy head, administration support, caretaker and finance / administration support. The value is determined by a band and points system and varies dependent on the size of the school and the band in which schools fall. There are 17 bands in Primary and 9 bands in Secondary.	Y but single value only	£59,732 to £93,614 (primary) and £245k (secondary)	Standard lump sum value across all phases within a DfE imposed maximum of between £100k and £150k.(TBC)	4,860,512	2,457,105	7,317,617
EAL (English as additional language)	The number of pupils that do not have English as their first language is used to allocate funding. Formula is amount per pupil (primary / secodary) x No. of EAL pupils.	Y	£303.81 (primary pupil) and £88.71 (secondary pupil	OK but values per pupil must be the same and we have the option to recognise EAL % in 1st, 1st and 2nd, or 1st, 2nd and 3rd year of eligibility.	658,054	106,188	764,242
Abatement	Notional loss of interest to the Council resulting from the introduction of Local Management of Schools allocated based on NOR.	N	£116 to £1675 (primary) £4,400 to £6,000 (secondary)	Cannot continue - suggest transfer to pupil values	55,311	50,399	105,710
Small schools allowance - curriculum protection	Protection is paid to small / expanding schools with low pupil numbers to reflect diseconomies of scale. Banded allocations (<75, 76-91, 92-140) provide funding in lieu of ghost pupils up to band maximums.	N	Varies from £23,675 to £105,623 (all primary)	Cannot continue - suggest incorporated into new lump sum value	258,777	-	258,777
					5,832,655	2,613,692	8,446,347

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<u>Social Deprivation Funding</u>							
Allocation using FSM (free school meals eligibility)	Schools receive an allocation based on the number of pupils that on the latest January PLASC are eligible for free school meals.	Y	£704 (primary) and £643 (secondary)	For all deprivation we must use FSM, FSM Ever 6 or IDACI to allocate funding. Different methods and values for each sector are allowed.	1,810,973	787,794	2,598,767
Allocation for Free School Dinners (based on take-up)	Allocation based on meeting the cost of the estimated numbers of free school meals taken on pupil census day x fixed rate.	N	£2.117 per meal for 38 weeks		909,210	424,834	1,334,045
Reallocation of NMP and Mainstreamed Grants as deprivation funding	Primary - funding allocated across to all primary settings proportionate to pupil numbers and the school's Indices of Multiple Deprivation Score.	Yes within deprivation	Proportionate		3,351,622	-	3,351,622
	Secondary funding allocated to all secondary schools based on a mixture of FSM eligibility (50%) and the school's Indices of Multiple Deprivation Score (50%).	Yes within deprivation	Proportionate		-	2,466,763	2,466,763
					6,071,806	3,679,391	9,751,197
<u>SEN / AEN Funding</u>							
Secondary Band D SENRAP	Allocation to secondary schools to notionally cover the first 10 hours (or up to Band D) of SEN support. Allocated using historical prior attainment data KS2 (July 2008), Numbers of EAL pupils and a small flat rate per school.	N	Proportionate	Low cost, high incidence SEN funding must be basd on prior attainment measures provided by DFE (Secondary allocations based on KS2 attainment level 3 or below in Eng & Maths Primary allocation <u>intially</u> based on EYFSP of less than 78) should equate to £6,000 per SEN pupil	-	118,571	118,571
Other Secondary SEN	Allocation to secondary schools for other learning needs based on two factors - predicted results in English for KS3 pupils and EAL numbers.	No but could transfer some fndding to EAL	Proportionate		-	170,676	170,676
Primary Band D SENRAP	Allocated to primary schools to delegate responsibility for the Band D SEN pupils support. The actual pupils in receipt of funding in Feb 2010 was used as the base for this funding and schools were paid same amount in 2011/13	N	£800 to £24,160		560,586	-	560,586
Special resource provision - 8 primary and 4 secondary settings	Funding is based on the estimated cost of providing a predetermined number of places for the specific needs of a type of SEN.	Yes but via place plus formula	From £102,918 to £627,457	£10,000 per planned place plus top up funding based on new Banding system	1,884,782	1,312,168	3,196,950
Additional education needs	Allocated using number of KS1 pupils below L1 in writing and FSP score	N	From £1,776 to £28,633	Include in High incidence Low Cost SEN funding - see above	654,861	-	654,861
					3,100,229	1,601,415	4,701,644
<u>Site Specific Funding</u>							
NNDR (National non-domestic rates)	Funding allocated to match each school's estimated NNDR charge.	Y	NNDR actual rate in Jan	OK no changes required	1,178,115	668,740	1,846,855
Split Site Allocation	Schools are eligible where they have at least one year group (or equivalent) taught in accommodation separate from the main school.	Y	N / A	OK - not currently required	-	-	-
PFI Top Up	Notional allocation for the PFI affordability gap top up.	Y	Proportionate	OK no changes required	349,260	655,637	1,004,897

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					1,527,375	1,324,377	2,851,752
<u>Delegated Funds</u>							
Black Minority Ethnic Project	Allocated to Drove Primary School for the Black Minority Ethnic Project.	Y	To match costs	Can continue subject to SF approval funded from the Schools Block	124,000	-	124,000
Education Support Service	Service recently delegated to named schools (e.g. Hearing Dogs, Visual Support, etc.)	Y	To match costs	Can continue as a commissioned service funded from the High Needs block	336,366	61,020	397,385
Early Years Portage Service	Previously a retained budget, now partially delegated to Primary schools based upon pupil numbers.	N	Equates to £23 per primary pupil and £18 per secondary pupil	Cannot continue - suggest transfer to pupil values	80,000	-	80,000
Primary & Secondary Strategy		N			104,674	65,648	170,322
Schools in Challenging Circumstances		N			48,402	30,358	78,760
Maternity Cover		N			103,586	67,658	171,244
Study Support Centre		N			15,125	9,487	24,612
School Meals Consultancy		N			22,990	14,421	37,411
YEP & SCEP	Recently delegated to Secondary schools based on pupil numbers.	N	£3 per pupil	Cannot continue - suggest transfer to secondary pupil values	-	34,999	34,999
Secondary Behaviour Support	Recently delegated to Secondary schools based on pupil numbers.	N	£14 per pupil		-	142,000	142,000
					835,143	425,591	1,260,733
<u>Transitional Funding</u>							
Transitional funding	One of funding to limit redistribution losses to 2.5%	N		n/a	210,412	379,039	589,451
<u>Total ISB before MFG</u>					61,816,476	50,034,335	111,850,811
Minimum funding guarantee	DfE guidance provided to LA on what should be excluded from the MFG calculation. The protection provided ensures that schools do not lose more than 1.5% of the budget per pupil.	Y		To continue at -1.5% per pupil throughout 2013/14 and 2014/15	19,952	-	19,952
<u>Total ISB after MFG</u>					61,836,428	50,034,335	111,870,763